

Randall Stout

Director, HPH Solutions

FPA Regional Chapter Committee Member

Randall joined the FPA WA Chapter committee in 2011 to help the profession develop some relevant industry engagement and professional development programs. Randall won the FPA CERTIFIED FINANCIAL PLANNER of the Year Award in 2014 and having started his own practice and also having bought into three practices himself, Randall brings a wealth of knowledge to facilitate this Congress workshop session.



Phillip Win

Director, Profile Financial Services

Phillip joined Profile Financial Services in December 2003 and after becoming an equity owner in 2007, became Managing Director of the company in 2011. Phillip is constantly exploring cutting edge strategies to deliver benefits to the clients of Profile.



Stephen Prendeville

Director, Forte Asset Solutions

Stephen is founder of Forte Asset Solutions, whose core activity is selling financial services businesses. Steve has probably sold more financial services businesses than anyone else in the country and is uniquely positioned to address the topic.



Catherine Robson

CEO, Affinity Private

Catherine is the CEO and founding principal of boutique advice firm Affinity Private and has been an adviser to high net worth individuals for 19 years. She has received many awards including the 2014 FPA Victorian CFP Professional of the Year.



Buy, sell or start?

