PROGRAM – MELBOURNE

Time	Dur	Item	CPD
9:00am - 9:30am	**30**	**Registration / Exhibition open – arrival tea & coffee**	
9:30am – 10:05am	35	**Welcome – Introducing the Financial Advice Association of Australia (FAAA)** David Sharpe CFP® – Chair, Financial Advice Association of Australia Sarah Abood – CEO, Financial Advice Association of Australia	0.5
10:05am – 10:35am	30	**Policy & advocacy update for members** Sarah Abood – CEO, Financial Advice Association of Australia	0.5
10:35am – 11:05am	30	**A taxing question: the deductibility of financial advice fees – update and practical guidance** Conrad Travers – Director and Principal Consultant, Tangelo Consulting James Alsop – Legal Practitioner Director, Deloitte Sharon Murray – Tax Controversy Partner, Deloitte	0.5
11:05am - 11:35am	**30**	**Morning tea break**	
11:35am – 11:55am	20	**Showcasing best practice – 2022 AFA Adviser of the Year Felicity Cooper** Felicity Cooper – Director, Cooper Wealth Management	0.25
11:55am – 12:10pm	15	**ASIC update: Topical regulatory issues** Leah Sciacca – Senior Executive Leader, Financial Advisers, ASIC	0.25
12:10am - 1:05pm	55	**Putting policy into practice – regulation through to compliance** Phil Anderson – CEO, AFA & General Manager Transformation, Policy and Advocacy, Financial Advice Association of Australia Conrad Travers – Director and Principal Consultant, Tangelo Consulting Shail Singh – Lead Ombudsman Investments and Advice (Acting), Australian Financial Complaints Authority	1.0
1:05pm - 1:50pm	**45**	**Lunch break**	
1:50pm – 2:10pm	20	**Showcasing best practice – 2021 FPA Professional Practice of the Year** Andrew Dunbar CFP® – Director, Apt Wealth Partners	0.25
2:10pm – 3:15pm	65	**A member-led approach to Code of Ethics Standard 12** Michael Miller CFP® – Director, Capital Advisory	1.0
3:15pm – 3:45pm	**30**	**Afternoon tea break**	
3:45pm – 4:30pm	45	**Keynote: Making good decisions** Mark 'Squiz' Squirrell OAM	0.75
4:30pm – 5:30pm	**60**	**Networking drinks**	

Legislated CPD Areas	
General	0.5 hours
Client care and practice	1.25 hours
Regulatory compliance and consumer protection	1.75 hours
Professionalism and ethics	1.0 hours
Tax (financial) advice	0.5 hours
Total	**5 hours**