

# PROGRAM – PERTH

Time	Dur	Item	CPD
<b>9:00am - 9:30am</b>	<b>30</b>	<b>Registration / Exhibition open – arrival tea &amp; coffee</b>	
9:30am – 10:05am	35	<b>Welcome – Introducing the Financial Advice Association of Australia (FAAA)</b> David Sharpe CFP® – Chair, Financial Advice Association of Australia Sarah Abood – CEO, Financial Advice Association of Australia	0.5
10:05am – 10:35am	30	<b>Policy &amp; advocacy update for members</b> Sarah Abood – CEO, Financial Advice Association of Australia	0.5
10:35am – 11:05am	30	<b>A taxing question: the deductibility of financial advice fees – update and practical guidance</b> Conrad Travers – Director and Principal Consultant, Tangelo Consulting James Alsop – Legal Practitioner Director, Deloitte	0.5
<b>11:05am - 11:35am</b>	<b>30</b>	<b>Morning tea break</b>	
11:35am – 11:55am	20	<b>Showcasing best practice – 2022 AFA Female Excellence in Advice Winner Amie Baker</b> Amie Baker – Director, Financial Adviser, Certified Money Coach, Rekab Advice and Centsability	0.25
11:55am – 12:10pm	15	<b>ASIC update: Topical regulatory issues</b> Leah Sciacca – Senior Executive Leader, Financial Advisers, ASIC	0.25
12:10am - 1:05pm	55	<b>Putting policy into practice – regulation through to compliance</b> Phil Anderson – CEO, AFA & General Manager Transformation, Policy and Advocacy, Financial Advice Association of Australia Conrad Travers – Director and Principal Consultant, Tangelo Consulting Shail Singh – Lead Ombudsman Investments and Advice (Acting), Australian Financial Complaints Authority	1.0
<b>1:05pm - 1:50pm</b>	<b>45</b>	<b>Lunch break</b>	
1:50pm – 2:10pm	20	<b>Showcasing best practice – 2021 FPA CERTIFIED FINANCIAL PLANNER® Professional of the Year</b> Kathryn Creasy CFP® – Principal, Capital Partners Private Wealth Advisers	0.25
2:10pm – 3:15pm	65	<b>A member-led approach to Code of Ethics Standard 12</b> Michael Miller CFP® – Director, Capital Advisory	1.0
<b>3:15pm – 3:45pm</b>	<b>30</b>	<b>Afternoon tea break</b>	
3:45pm – 4:30pm	45	<b>Keynote: Making good decisions</b> Mark 'Squiz' Squirrell OAM	0.75
<b>4:30pm – 5:30pm</b>	<b>60</b>	<b>Networking drinks</b>	

Legislated CPD Areas	
General	0.5 hours
Client care and practice	1.25 hours
Regulatory compliance and consumer protection	1.75 hours
Professionalism and ethics	1.0 hours
Tax (financial) advice	0.5 hours
<b>Total</b>	<b>5 hours</b>