

CFP® Certification Program Fees

| Subject Unit Price <i>Includes online course materials, tutorials, assessments, and online assistance.</i> | Unit fees | Preferential rate for current FAAA Professional Practice |
|--|------------------------------------|---|
| CFP Certification unit (CFP C) | \$1,980 | \$1,782 |
| Partial withdrawal refund before COB end of week 2 of semesters. | Less \$500 for full enrolment fee. | Less \$500 for discount enrolment fee. |

| Repeat subject unit price <i>Includes online course materials, tutorials, assessments, and online assistance.</i> <i>Please note: On demand course fees are non-refundable</i> | Unit fees |
|---|------------------|
| Assignment | \$1,100 |
| Examination | \$1,100 |
| Assignment and exam (all units) | \$1,300 |

| On-demand unit pricing <i>Includes online course materials, assessments, and online assistance</i> | Unit fee |
|---|---|
| Professional Standards <i>(previously CFP 1)</i> | \$1,200 |
| <ul style="list-style-type: none"> ○ Introduction to Professionalism ○ Professionalism and Ethics ○ Practitioner client relationships ○ Practitioner stakeholder relationships | <ul style="list-style-type: none"> \$300 \$300 \$450 \$300 |
| Applied Strategies <i>(previously CFP 2)</i> Strategic development and Risk management | \$1,500 |
| <ul style="list-style-type: none"> ○ Introduction to strategy development ○ Applied Structures ○ Risk Management Strategies ○ Debt Management Strategies ○ Salary Packaging Strategies ○ Risk Management Strategies for business | <ul style="list-style-type: none"> \$350 \$500 \$500 \$450 \$250 \$300 |
| Applied Strategies <i>(previously CFP 3)</i> Leaving the workforce | \$1,500 |
| <ul style="list-style-type: none"> ○ Leaving the workforce: Issues and Strategies ○ Superannuation strategies ○ Pension and benefit strategies ○ Estate Planning strategies ○ Strategies for expatriates | <ul style="list-style-type: none"> \$300 \$400 \$350 \$450 \$300 |
| Investment Strategies <i>(previously CFP 4)</i> | \$1500 |
| <ul style="list-style-type: none"> ○ Advice Process of Portfolio Construction ○ Asset Allocation and Risk ○ Investment Strategies and Structures ○ Investment Managers and Products ○ Alternative Investments ○ Exchange-Traded Products ○ Applied Decision Making | <ul style="list-style-type: none"> \$300 \$400 \$300 \$300 \$300 \$250 \$250 |