

Fellow Award

NOMINATION FORM

The FAAA Fellow award, as per the Member Regulations, recognises:

- Outstanding financial advice practitioners who have made a selfless contribution to the profession and the community; and
- Leadership and the respect of peers as an exemplary role model.

Who is eligible

- FAAA Members of at least 10 years' standing (including with heritage associations); and
- Persons of impeccable character and ethical standards; and
- Minimum 15 years' full-time work in financial planning and financial services; and
- At least 5 years in full time financial planning practice.

All honorary awards reflect the FAAA Professional Code standards, particularly that recipient members must enhance the good reputation of the profession in their dealings with other members and with the FAAA.

Who may nominate

- FAAA Members.
- FAAA Board directors.
- FAAA Community/Chapter committee members.
- FAAA senior managers

Self nominations are not permitted.

Who decides

Nominations for the FAAA Fellow will be considered by the FAAA Board.

To process this application we need:

- Confirmation for eligibility requirements
- Applicant's CV
- Detailed information and examples of the nominee's contribution to financial planning and the community in general. For example, excellence in financial planning, leadership roles, mentoring programs, involvement with FAAA communities or committees and participation in charity events.
- Certification by one referee and names and contact details of two other supporting referees who may be contacted by the FAAA. The principal referee and the second supporting referee must not have the same employer, and supporting referees must be FAAA Ordinary Members.
- Please note that only one application will be accepted per nominator for each nomination period.
- **Incomplete applications and those with insufficient detail will be returned**

Please be aware that the FAAA Fellow Awards are honorary, and as such the FAAA Board has the ability to appoint and withdraw an honorary award at any time.

Nominator and principal referee

Name	
Membership No.	
Company name	
Address	
Telephone / Email	

Hereby nominate

Name	
Membership No.	
Company name	
Address	
Telephone / Email	

Please answer the criteria below:

- Outstanding financial advice practitioners who have made a selfless contribution to the profession and the community; and
 - Leadership and the respect of peers as an exemplary role model.
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- FAAA Members of at least 10 years' standing (including with heritage associations); and
 - Persons of impeccable character and ethical standards; and
 - Minimum 15 years' full-time work in financial planning and financial services; and
 - At least 5 years in full time financial planning practice
-

Other information:

Certification by referees

The principal referee must be able to comment on the nominee's current and past employment details and contribution to the financial advice profession. The referee must be a Board director or senior manager of the nominee's current employer. If the nominee is self-employed we will accept a reference from a long-standing FAAA member of similar status who is able to provide detailed information.

I certify that the information provided is true and correct and to the best of my knowledge, the nominee does not contravene any FAAA Practice Standards.

Referee Signature _____ Date _____

We also require details of two other referees should the FAAA wish to discuss the nominations further. The principal referee and supporting referees **must not** have the same employer. Please note a written report is not required.

Second referee

Title	
Given Name(s)	
Surname	
Position	
Company	
Telephone	
Postal address	
Email address	

Third referee

Title	
Given Name(s)	
Surname	
Position	
Company	
Telephone	
Postal address	
Email address	

Please send your completed form to:

FAAA Honorary Awards

GPO Box 4285

Sydney NSW 2001

Fax: 02 9220 4580 **Email:** events@faaa.au