

CONGRESS AGENDA

Visit www.faaa.au/congress to view the full agenda, including speaker and session details.

Tuesday 18 November 2025

Tuesday, November 18, 2025		Wednesday, November 19, 2025		Thursday, November 20, 2025	
		Track 1	Track 2	Track 3	
8:00 AM – 10:00 AM	CFP® Professional Connect Breakfast – Ahead of the Curve: Global insights in financial planning A 2-Hour Interactive Workshop for CFP Professionals				
	Student Workshop				
9:30 AM – 10:15 AM	Arrival Morning Tea & Exhibition Open				
10:30 AM – 12:00 PM	Plenary One – The Future Human: Decoding minds, behaviours and what comes next				
12:00 PM – 1:15 PM	Delegate Lunch – Day One				
12:15 PM – 1:00 PM	FAAA Annual General Meeting				
1:15 PM – 3:15 PM	Technology Workshop – The race to scale advice by 2030	Inspire Workshop – Digital with Heart: Expanding your impact and influence in advice	Gen Next Workshop – Communicating with confidence	FAAA Professional Practice Workshop – Get succession ready: The right game plan	
3:15 PM – 4:00 PM	Afternoon Tea – Day One				
4:00 PM – 5:15 PM	Plenary Two – The Road Ahead: Leading the profession				
5:15 PM – 7:15 PM	Netwealth Welcome Reception				

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Wednesday 19 November 2025

Tuesday, November 18, 2025 Wednesday, November 19, 2025 Thursday, November 20, 2025

	Track 1	Track 2	Track 3	Track 4
6:00 AM – 6:45 AM	Group Fitness – Wednesday – Functional Fitness			
7:00 AM – 7:45 AM	Group Fitness – Wednesday – Yoga			
7:15 AM – 8:45 AM	FAAA Community Breakfast: Breaking the mould – Diana Mousina's journey from Analyst to Economic Influencer			
8:00 AM – 8:45 AM	Delegate Breakfast & Exhibition Open – Day Two			
9:00 AM – 10:30 AM	Plenary Three – Staying Ahead of the Curve: The evolution of advice			
10:30 AM – 11:15 AM	Morning Tea – Day Two			
11:15 AM – 12:15 PM	<u>DEVELOP: What I needed then. What I know now. The role of financial advice from a con man's last victim</u>	<u>STRATEGISE: The New World Order and implications for investment strategy.</u>	<u>NAVIGATE: Money, Morals & Mental Load: Ethical advice when clients are in crisis</u>	<u>EXPAND: The Offshoring Advantage: Proven strategies from industry leaders</u>
12:30 PM – 1:30 PM	Product Breakout – Business Efficiency	Product Breakout – Investment / Strategy (1)	Product Breakout – Investment / Strategy (2)	Product Breakout – Risk
1:30 PM – 2:30 PM	Delegate Lunch – Day Two			
2:30 PM – 3:45 PM	<u>DEVELOP: The Future Proof-Adviser: How to build mental agility and wellbeing for long term success</u>	<u>STRATEGISE: Riding the wave of super caps and balances in retirement</u>	<u>NAVIGATE: Regulatory reform update, policy & advocacy</u>	<u>EXPAND: The Edge of Innovation: How three firms are shaping the future of financial planning</u>
3:45 PM – 4:30 PM	Afternoon Tea – Day Two			
4:30 PM – 5:45 PM	<u>DEVELOP: Building better conversations through the science of curiosity and play.</u>	<u>STRATEGISE: Risk Renaissance: Reimagining insurance advice</u>	<u>NAVIGATE: Making tax and AML/CTF exciting- What every adviser needs to know</u>	<u>EXPAND: Cyber Resilience and AI: How to navigate a practical journey for advice businesses</u>
7:00 PM – 12:00 AM	FAAA Awards Gala Dinner			

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Thursday 20 November 2025

	Tuesday, November 18, 2025	Wednesday, November 19, 2025	Thursday, November 20, 2025
			Track 1Track 2Track 3Track 4
6:00 AM – 6:45 AM			Group Fitness – Thursday – Yoga
7:00 AM – 7:45 AM			Group Fitness – Thursday – Functional Fitness
8:00 AM – 8:45 AM			Delegate Breakfast & Exhibition Open – Day Three
8:45 AM – 9:45 AM			<div>DEVELOP: Winning hearts & minds: The art of influence for financial advisers <u>This session is NOT being recorded.</u></div> <div>STRATEGISE: Moving to or leaving Australia – Taxation Considerations</div> <div>NAVIGATE: Ethical alignment by design in practice</div> <div>EXPAND: Getting clients invested – and keeping them there</div>
10:00 AM – 11:00 AM			<div>DEVELOP: Redefining mental health: Brave conversations and stronger connections</div> <div>STRATEGISE: Champagne problems – the power of collaborative advice strategies to resolve and accelerate wealth creation for complex clients</div> <div>NAVIGATE: One couple, two clients: Redesigning advice to ensure client safety</div> <div>EXPAND: A tumultuous but bright future: Demographic trends shaping financial advice</div>
11:00 AM – 12:00 PM			Delegate Brunch – Day Three
12:00 PM – 1:30 PM			Plenary Four – Ahead of the Game: Cricket & financial planning – lessons from the legends
1:30 PM – 1:45 PM			Congress concludes

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